

Global Market Intelligence: The Trump Pivot & Market Re-Pricing

Key Insight

Geopolitical de-escalation triggers a massive deleveraging of the "War Premium," pivoting global capital from energy hedges back to tech and regional equities.

Data Breakdown

Date: March 10, 2026

Automated AI-Generated Analysis

Data Sourced from aiTrendview proprietary algorithms.

Analyst Insight

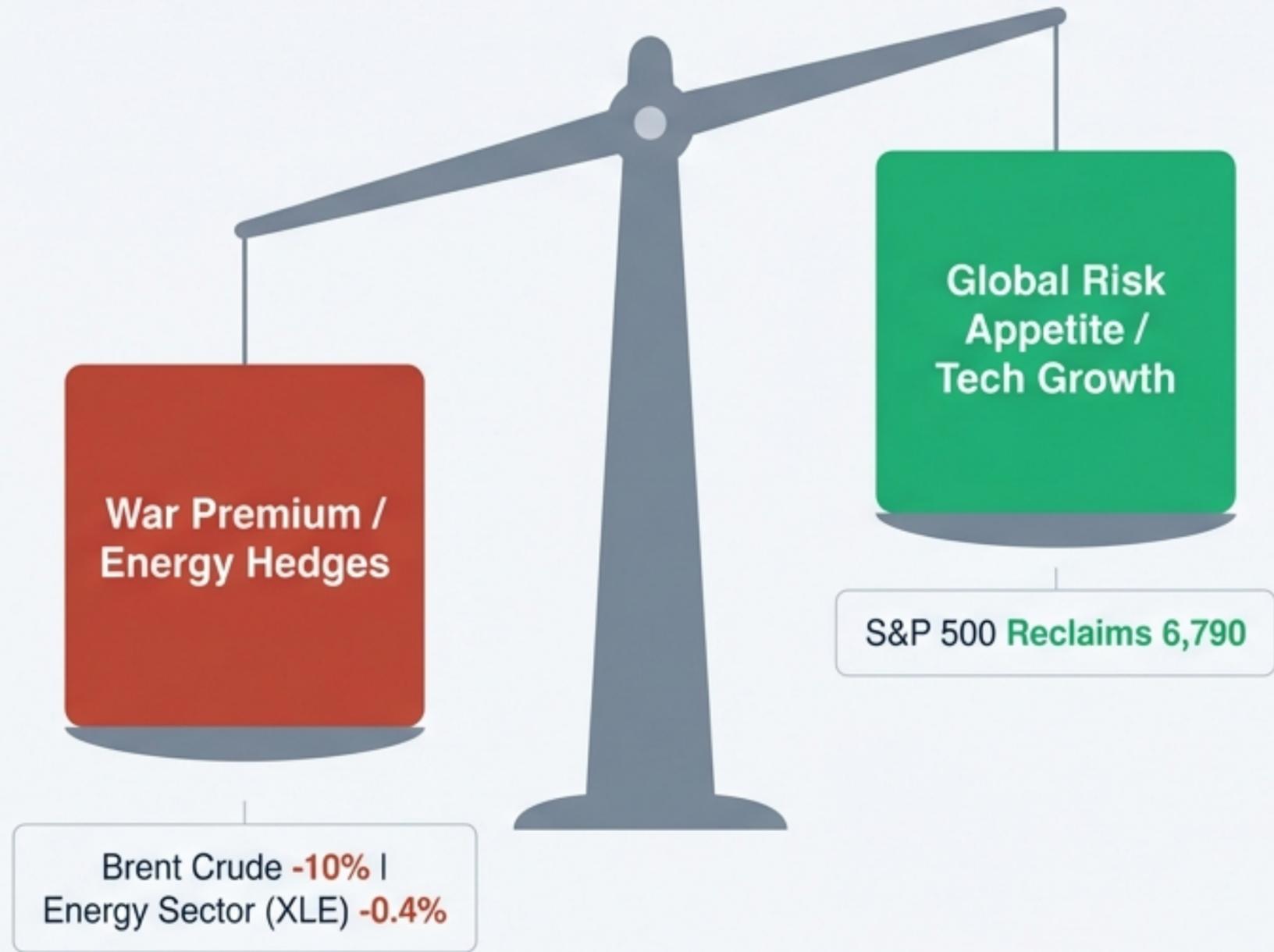
Prepare for 'Volatile Stabilization' as markets digest political signaling against physical supply chain realities.

Macro Shift: Deleveraging the “War Premium”

Key Insight

U.S. executive signals regarding Iran catalyze an immediate rotation out of inflation hedges into growth vectors.

Divergence Scale



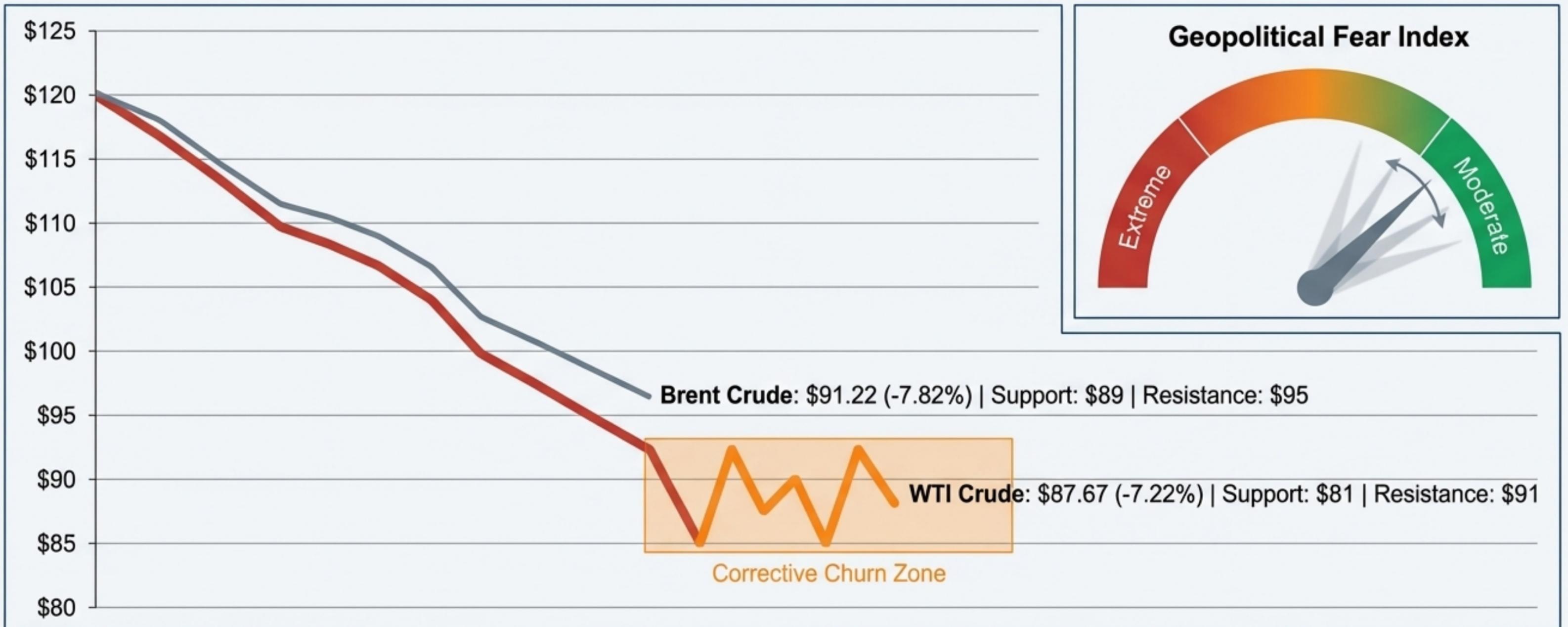
Analyst Insight

The shift from extreme panic to relief relies entirely on political signaling; structural validation is pending.

Energy Decompression & Volatility

Key Insight: Oil benchmarks suffer sharp retreats, providing massive margin relief to energy-dependent Asian economies.

Strategic Action: Monitor the WTI \$81 support floor. A break below signals prolonged deflationary pressure.



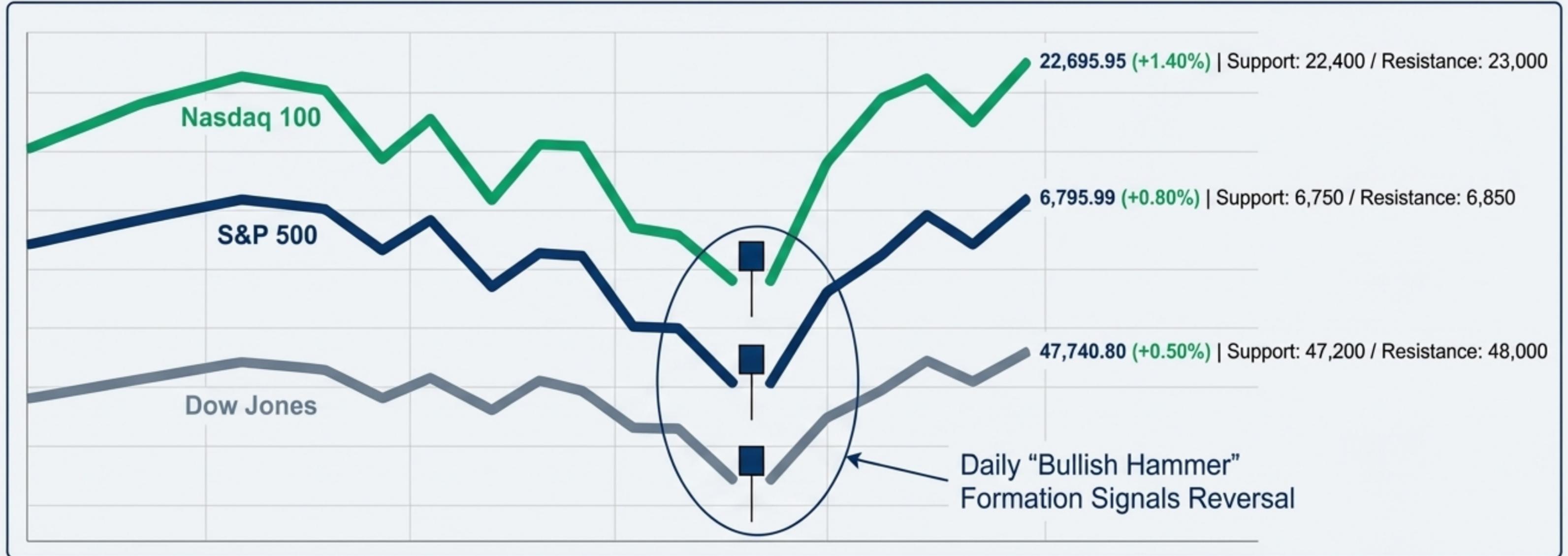
US Markets: Tech-Led Resurgence

Key Insight

Capital rotates back to growth as AI infrastructure tailwinds overpower geopolitical noise, driving a 'Risk-On' rotation.

Strategic Action

Capitalize on the 'Bullish Hammer' formations on daily charts; target Nasdaq resistance at 23,000 as capital moves out of inflation hedges.



Transcontinental Market Ecosystems

Key Insight

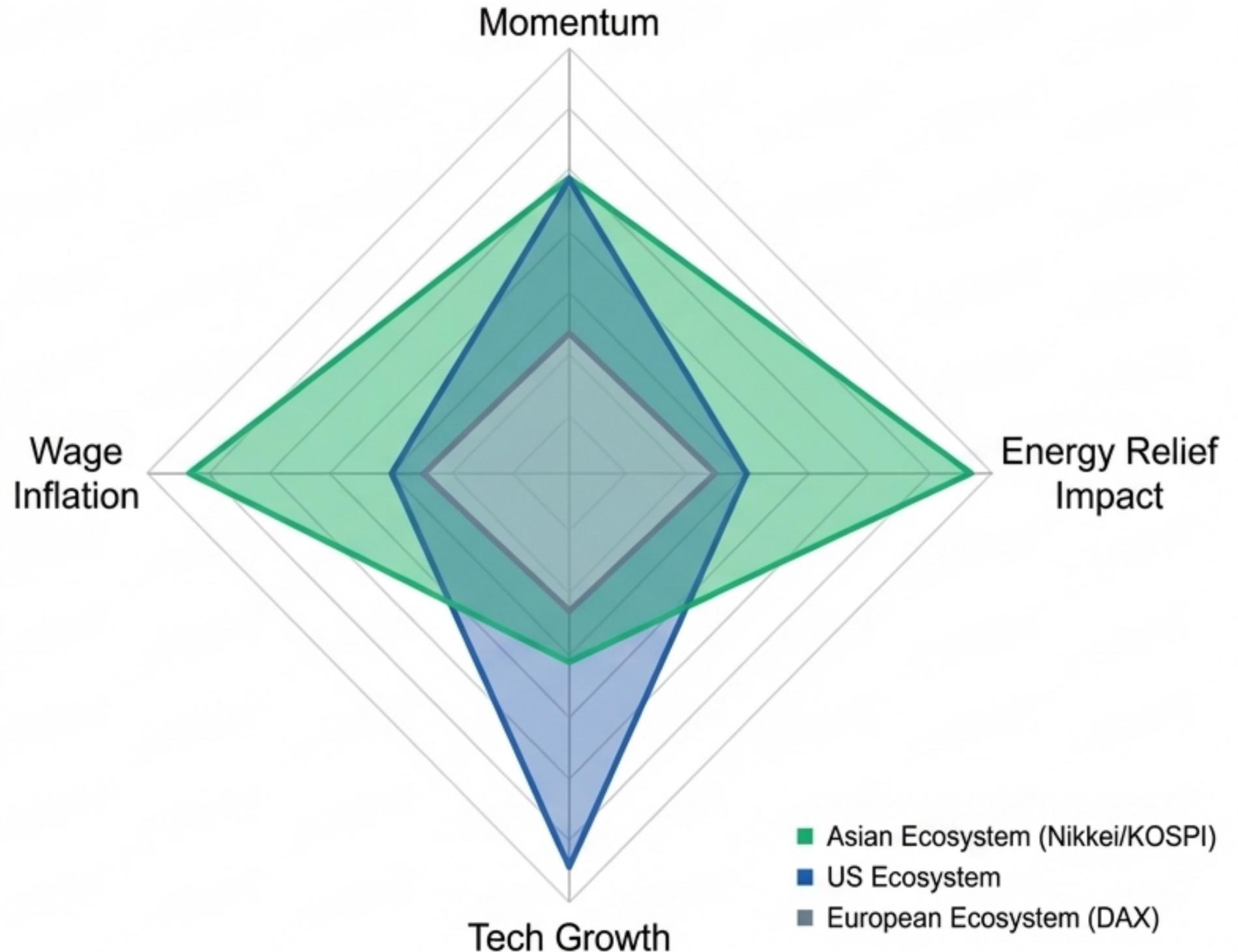
Macro relief is disproportionately benefiting Eastern manufacturing hubs over Western service economies.

Data Breakdown

US Indices (S&P/Dow): <1.5% growth.
Asian Indices: Parabolic recoveries (KOSPI +5.35%, Nikkei +2.88%).

Analyst Insight

We are witnessing transient 'Shadow Deflation' in Western energy sectors contrasting with explosive wage and GDP growth revisions in Japan.



Asia-Pacific: The Parabolic Recovery

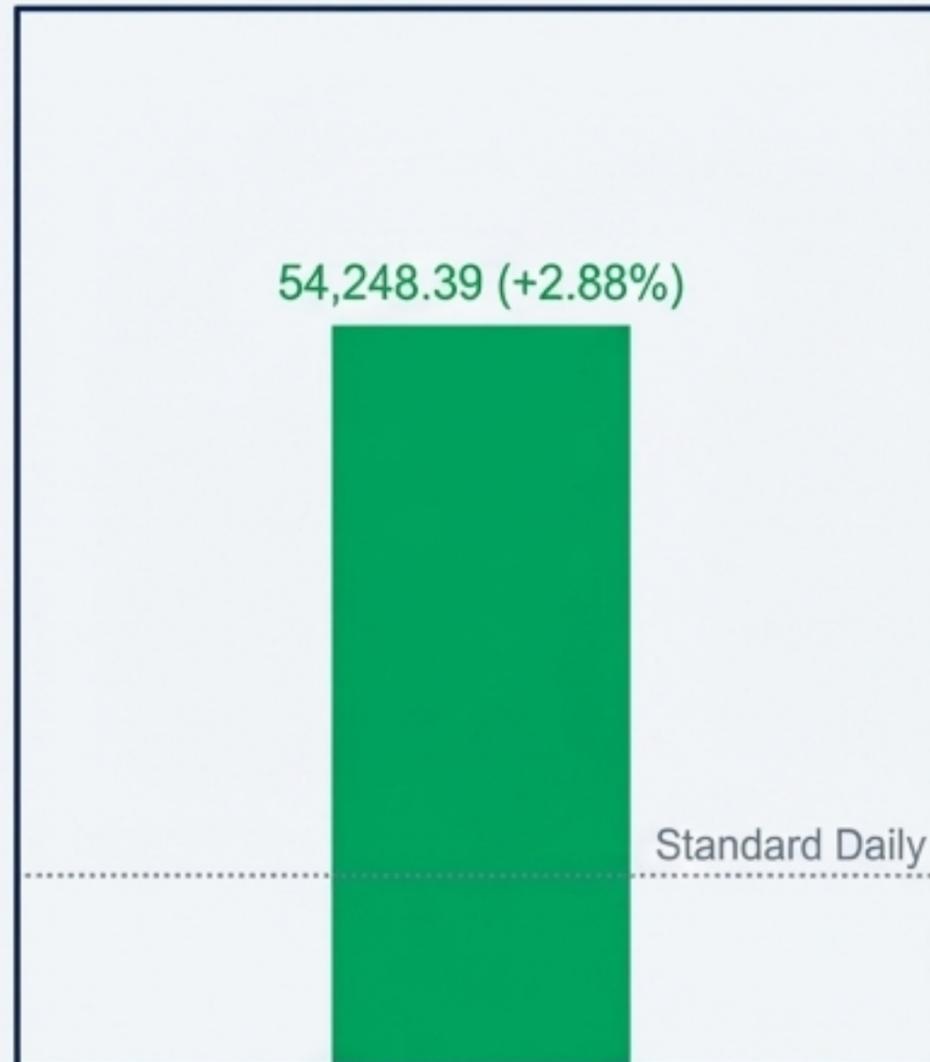
Key Insight

Energy cost relief acts as a massive stimulus for import-heavy Asian economies, forcing localized short squeezes and policy-driven volatility.

Strategic Action

Maintain overweight positions in Asian export-driven equities while global energy prices remain suppressed.

Japan Nikkei 225



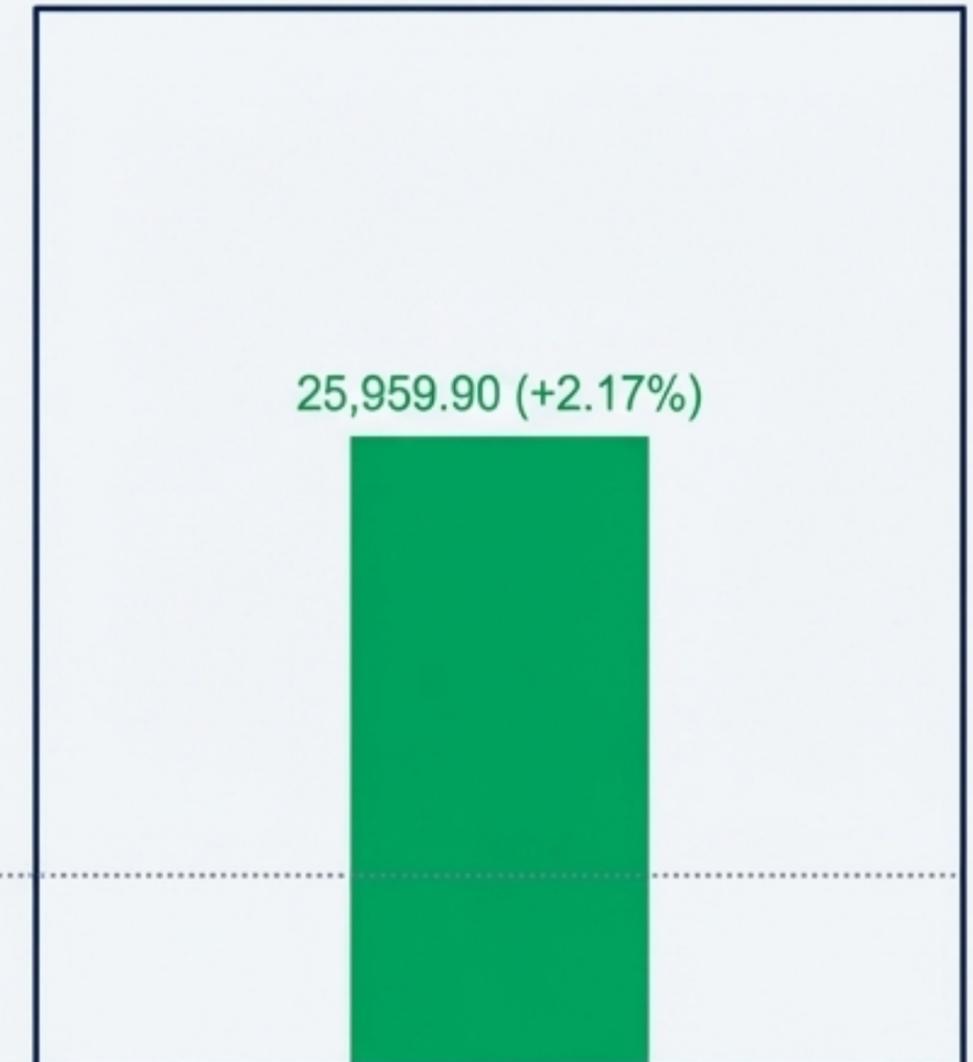
Catalyst: GDP revision (0.1% to 1.3%) & Wage Growth (+1.4%)

South Korea KOSPI



Catalyst: Parabolic recovery requiring temporary trading halts.

Hang Seng

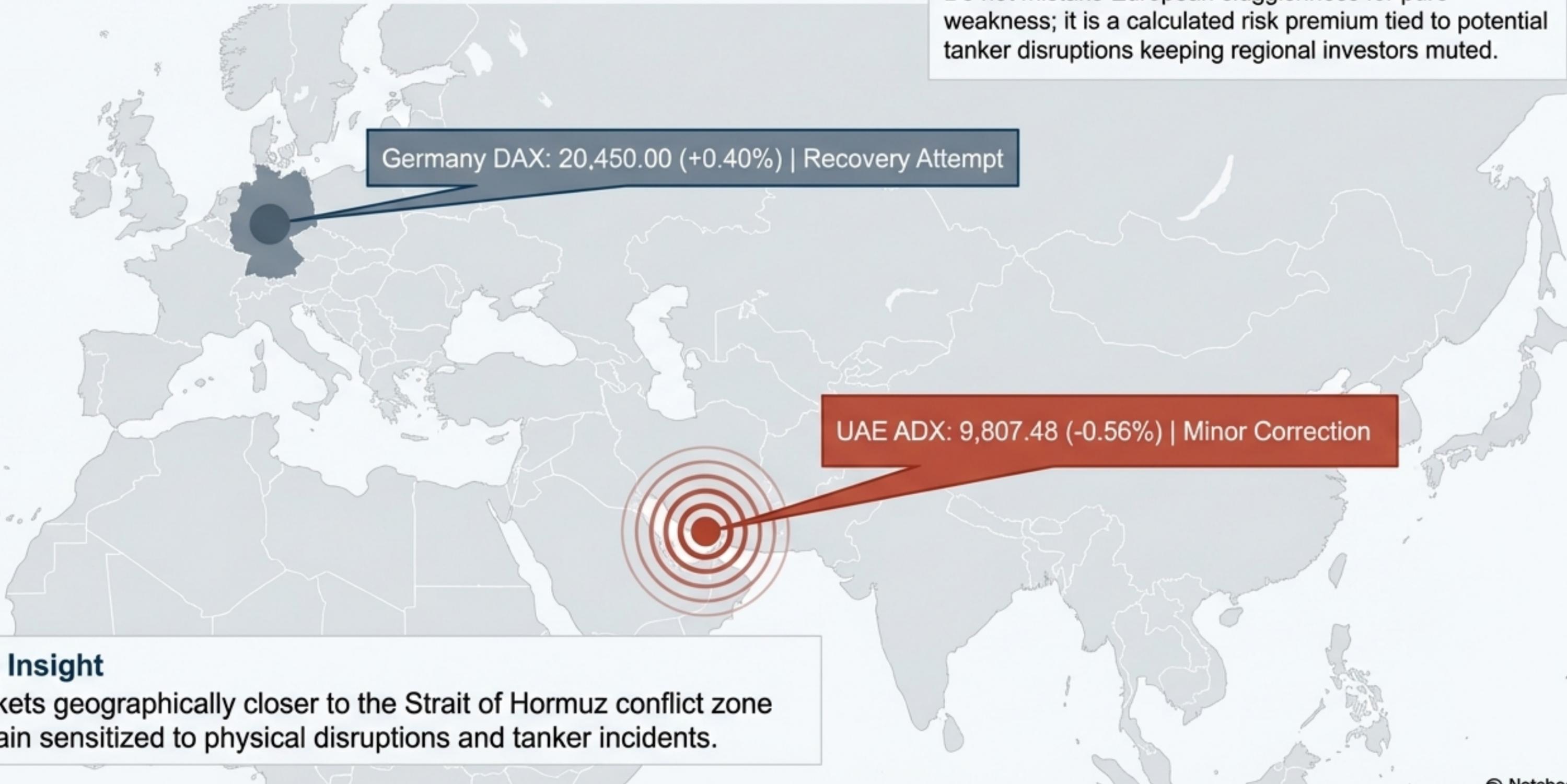


Catalyst: China Trade Surplus Boost

Proximity Risks & 'Shadow Deflation'

Analyst Insight

Do not mistake European sluggishness for pure weakness; it is a calculated risk premium tied to potential tanker disruptions keeping regional investors muted.



Germany DAX: 20,450.00 (+0.40%) | Recovery Attempt

UAE ADX: 9,807.48 (-0.56%) | Minor Correction

Key Insight

Markets geographically closer to the Strait of Hormuz conflict zone remain sensitized to physical disruptions and tanker incidents.

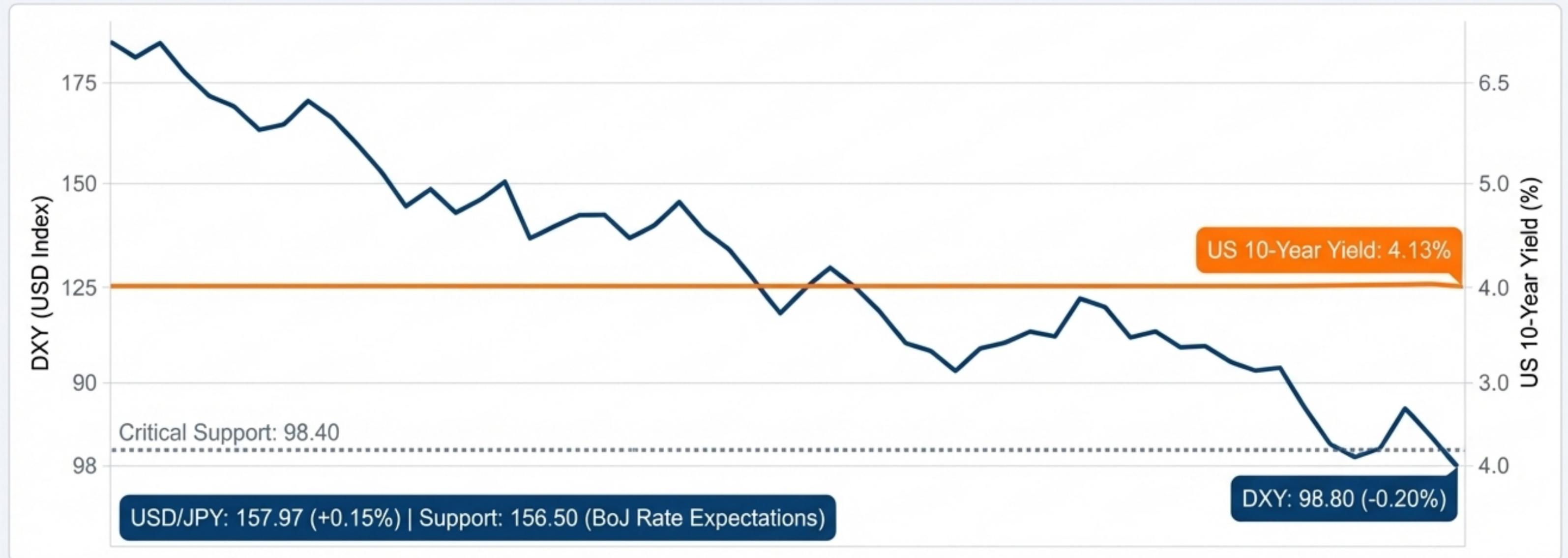
Currency Flows & Yield Softness

Key Insight

The US Dollar cools as global risk appetite expands, allowing emerging market currencies room to breathe.

Strategic Action

Monitor DXY 98.40 support. If the 10-Year yield creeps up despite lower oil, it signals inflation expectations are becoming 'sticky'.





India VIX: -19% Drop

Key Insight

The Nifty 50 exhibits structural resilience, absorbing global panic and snapping a two-day losing streak via domestic liquidity.

Data Breakdown

- **Nifty 50:** 24,261.60 (+0.97%) | Support: 24,080 / Resistance: 24,450
- **BSE Wealth Creation:** +₹6.81 Lakh Crore in a single session.

Analyst Insight

The India VIX crush to <19 triggered a massive options short squeeze, accelerating the '**Bullish Piercing**' daily chart pattern.

Key Insight: The 'Domestic Wall of Money' has fundamentally altered India's market structure, neutralizing foreign outflows and creating a synthetic floor.

Horizontal Bar Comparison



March 9 Cash Activity

Strategic Action

Base systemic risk models on DII liquidity absorption rather than purely FII hot money flights. DIIs now control 36% of the free-float.

Sectoral Rotation & Derivatives Setup

Key Insight: Global tech rotation heavily favors hardware/AI over Indian IT services, shifting domestic capital aggressively into Autos and Banking.

Nifty Auto

+3.1% (Top Performer)

Bank Nifty

56,950.80 (+1.60%)

Support: 56,000 / Res: 57,500

Nifty IT

Lags the broader market

F&O Ban List

Sammaan Capital

SAIL

(>95% MWPL)

Strategic Action

Exploit the Bank Nifty 'Bullish Breakout' targeting 57,500 resistance; strictly avoid banned F&O scripts.

Metals: Safe Havens & Industrial Demand

Key Insight: Structural inflation concerns keep precious metals elevated even as the immediate 'War Panic' recedes from the energy markets.

Gold (XAU)



\$5,180.79 (+0.80%) | Support: \$5,150 / Resistance: \$5,200

Strategic Action: Utilize Muted Gold assets as portfolio anchors for stability.

Silver (XAG)



\$89.22 (+1.70%) | Support: \$88 / Resistance: \$93

Strategic Action: Silver presents a higher-beta industrial upside.

Steel (Fe)



3,120 CNY (+0.67%) | Support: 3,050 / Resistance: 3,250

Industrial demand base maintained.

Key Insight: High-beta digital assets decisively reclaim psychological milestones, signaling renewed retail and institutional risk appetite amid easing macro uncertainty.



Strategic Action

Treat the BTC \$68,600 support level as the ultimate proxy for global liquidity and risk sentiment.

Forward-Looking Intelligence & Economic Calendar

Key Insight: Upcoming data releases will test whether the narrative of economic resilience holds against the Trump Pivot and yield softness.

Date	Event	Actual	Forecast	Impact
Mar 9	China Trade Surplus	\$213.6B	\$177.4B	High ⚠️
Mar 10	Japan Q4 GDP (YoY)	1.3%	0.1%	High ⚠️
Mar 10	China CPI (YoY)	1.3%	1.0%	Medium
Mar 10	US Crude Oil Inventory	-	5.6M	High ⚠️

Analyst Insight: Watch Chinese CPI data carefully; weak inflation there risks exporting "Shadow Deflation" to the West.

Operational Parameters & Liability Waiver



Key Insight: All intelligence provided is algorithmically generated via aiTrendview's proprietary charting and analysis systems.

- Autonomously aggregated from publicly available sources.

Data Breakdown & Operational Facts

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