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Global Market Intelligence: Strategic Resilience & Institutional Rebalancing

Case Study: February 13, 2026 – Inflation Jitters, The Indian Shield, and Crypto Volatility.

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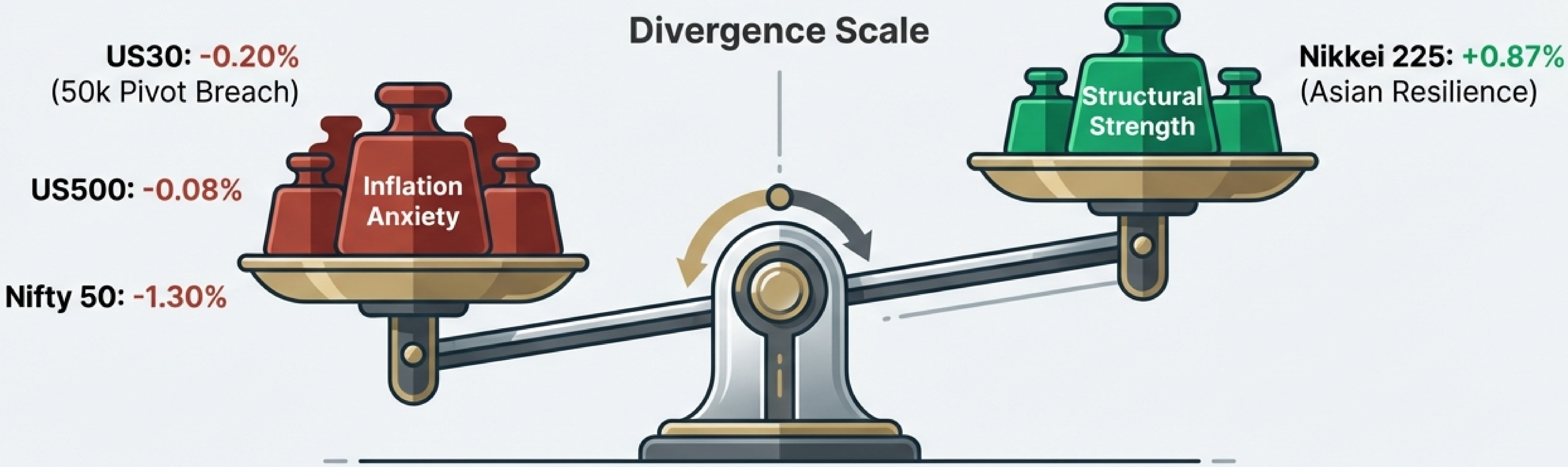
Global Market Overview: The Consolidation Phase

Insight: Global capital is prioritizing preservation over growth as markets digest US CPI anticipation and shifting interest rate differentials.



Strategic Action: Maintain ‘Hedged-Long’ positions; await Core CPI confirmation before aggressive allocation.

Executive Title

Global Macro Shifts: The Dollar Resurgence

Key Insight: The DXY reclaiming the 97.0 level acts as a wrecking ball for risk assets, driven by 'Higher for Longer' rate fears.

Multi-Axis Trend Chart

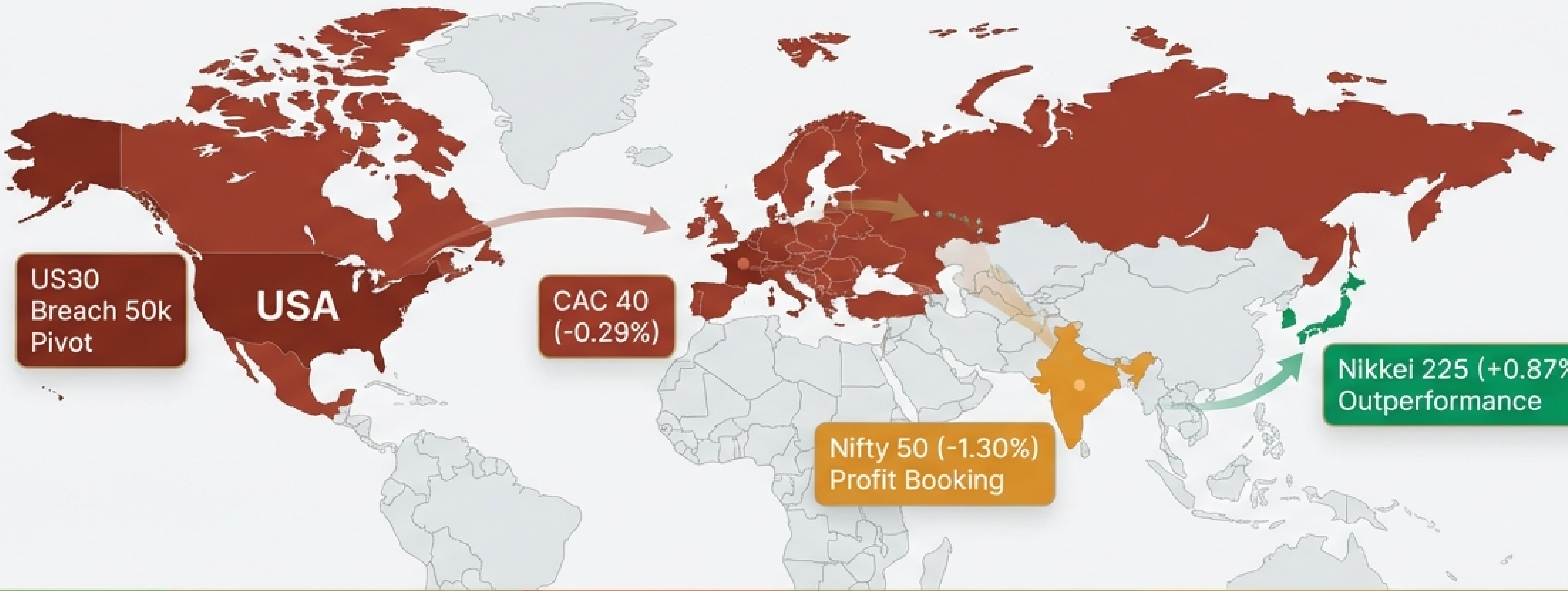
Sidebar

Forecast: US Core Inflation steady at 2.5% YoY.

Analyst Note: Watch for "Shadow Deflation" signals if CPI deviates.

Executive

Regional Divergence: Western Caution vs. Eastern Volatility



Americas

Tech growth pivot in NAS100 (-0.11%). Risk Off.

Eurasia

Fragmented behavior. Japan acts as regional outlier.

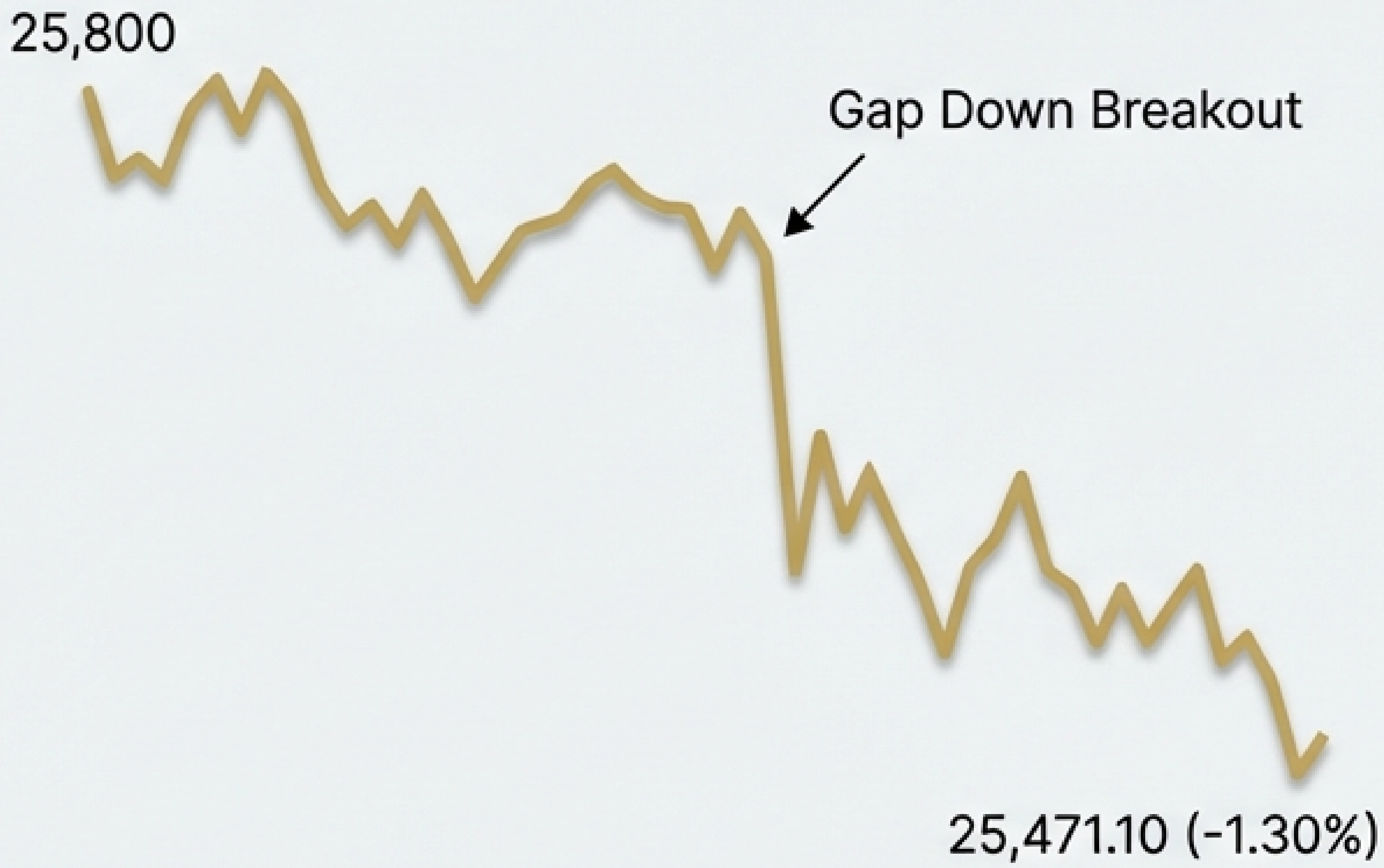
Strategic Action

Tactical rotation out of Euro-zone indices; monitor US30.

Executive

Domestic Structure: The Volatility Expansion

+13.37% (Parabolic Breakout)



Analyst Insight: The market is undergoing "**Volatile Stabilization.**" The VIX spike is a functional cost of protection (Put Buying), not necessarily a systemic failure.

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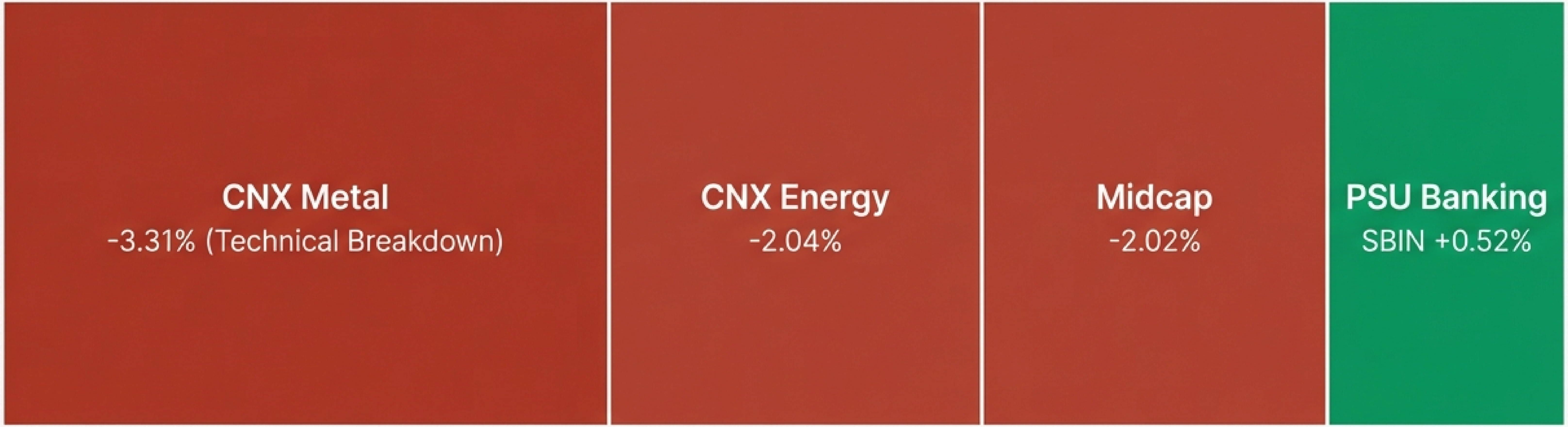
Executive

Sectoral Churn: Industrial Drag vs. Banking Resilience

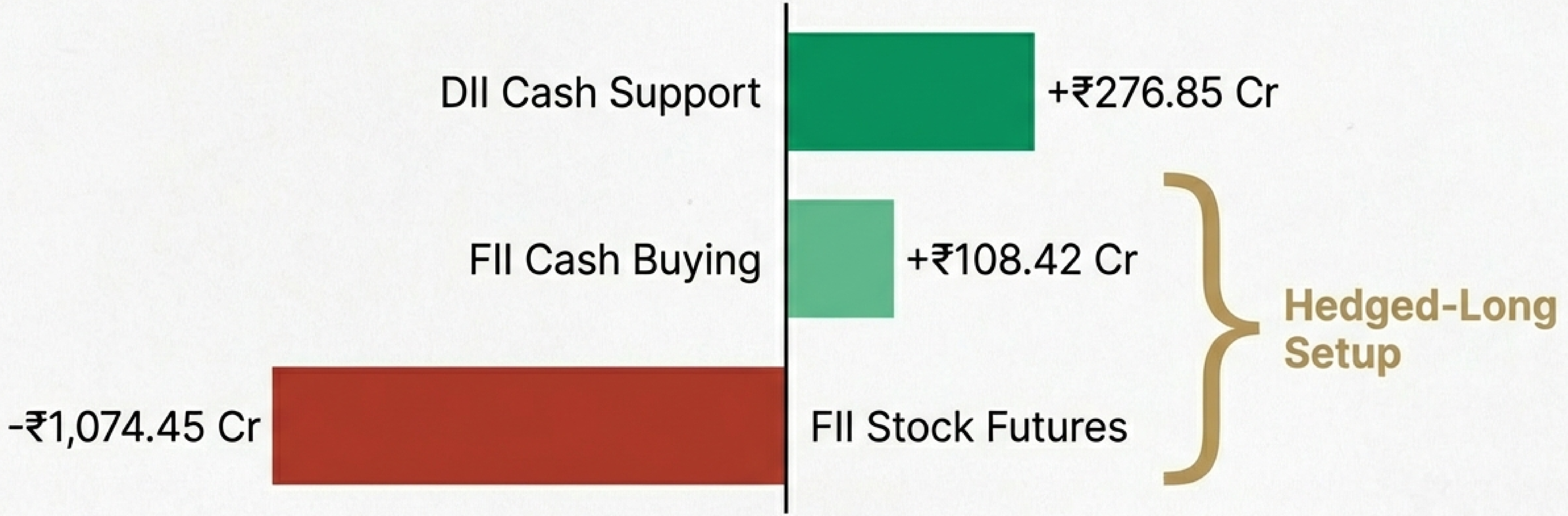


Key Insight

Profit-booking is concentrated in high-beta industrial sectors. PSU Banks offer a defensive buffer.

Institutional Editorial

Institutional Activity: The 'Dual-Track' Strategy



Institutional 'Protective Selling' in futures suggests limited upside near-term, but no mass exodus of capital in the cash market.

Option Chain: Psychological Anchors & Support

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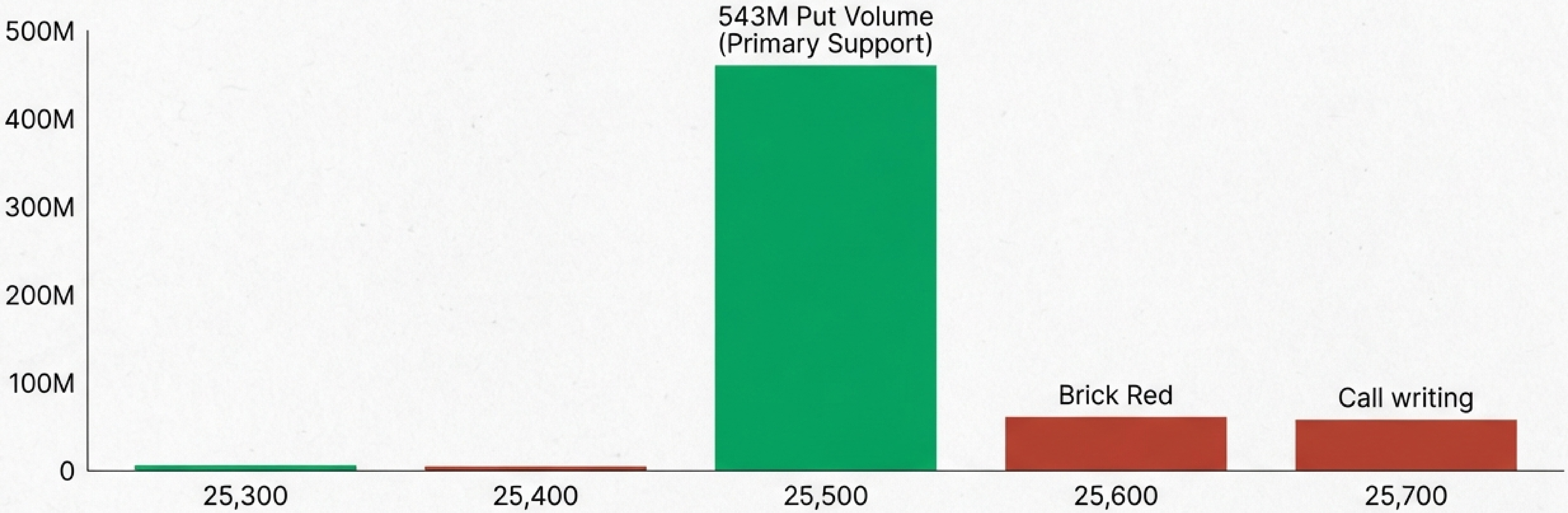
Volume Profile Histogram



Nifty Support: 25,500 Strike.	**BankNifty Anchor:** 60,000 Strike.	**Sentiment:** Heavy Put Writing = Anticipation of consolidation.

Strategic Action: Use 25,500 as a strict stop-loss/accumulation zone.

Executive: Fundamental Cushion: Forex & Credit Data

USDINR: 90.6120 (+0.10%)

Upcoming Data Focus:

Bank Loan Growth (Prev: 13.1%)

Deposit Growth (Prev: 10.6%)

Analyst Insight: RBI has ample firepower to intervene if USDINR attacks the 90.80 zone aggressively.

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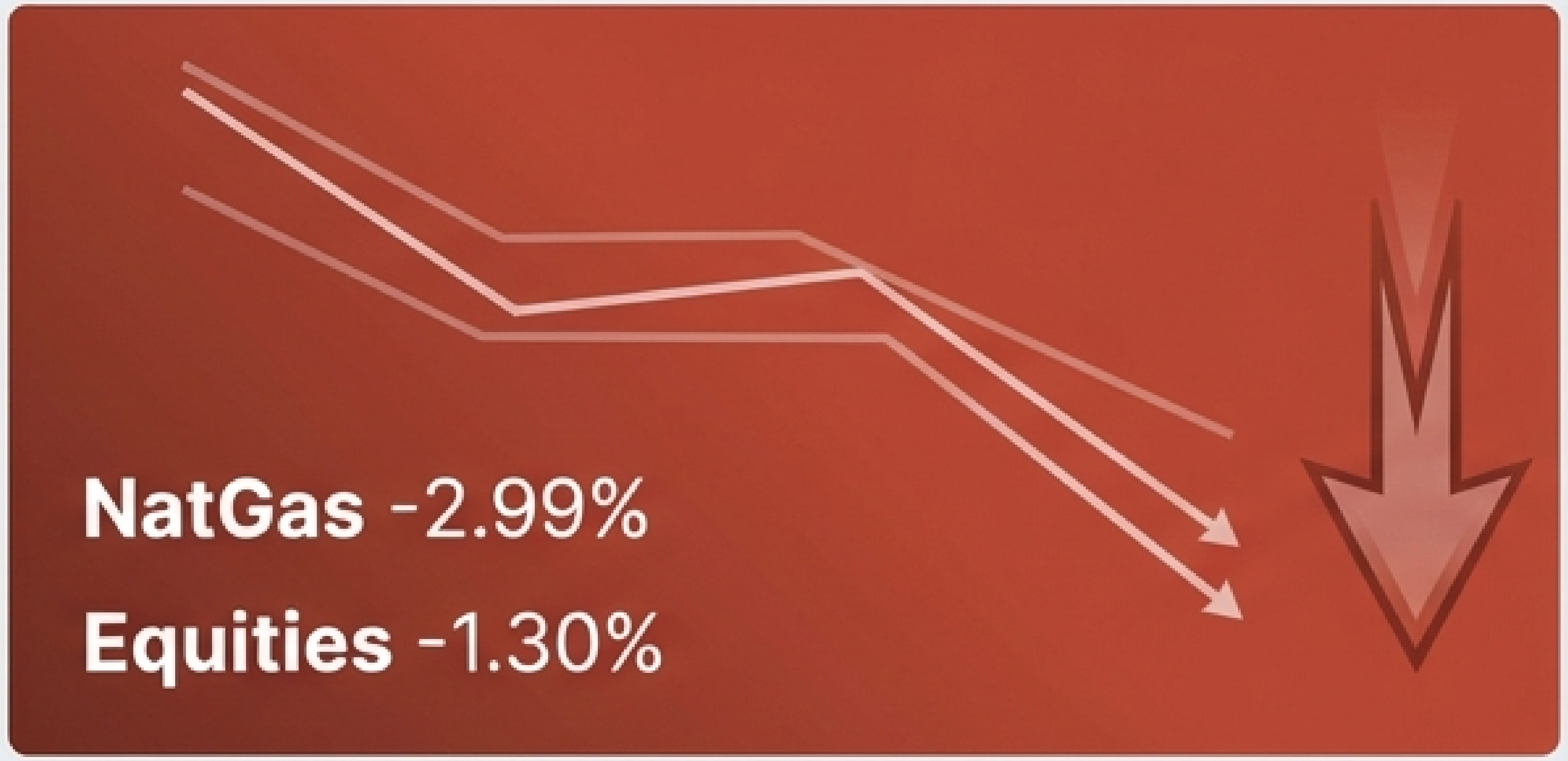
Executive: Inter

Commodities Strategy: The Inflation Hedge



Capital is rotating out of equities and into ‘Hard Assets’ in anticipation of CPI data.

Action Item

Action Item: Long positions in Silver and Gold favored over Crude Oil.

Executive: Crypto Landscape: Navigating "Extreme Fear"

Bitcoin: $66,829 (+0.94%) - Struggling at resistance.

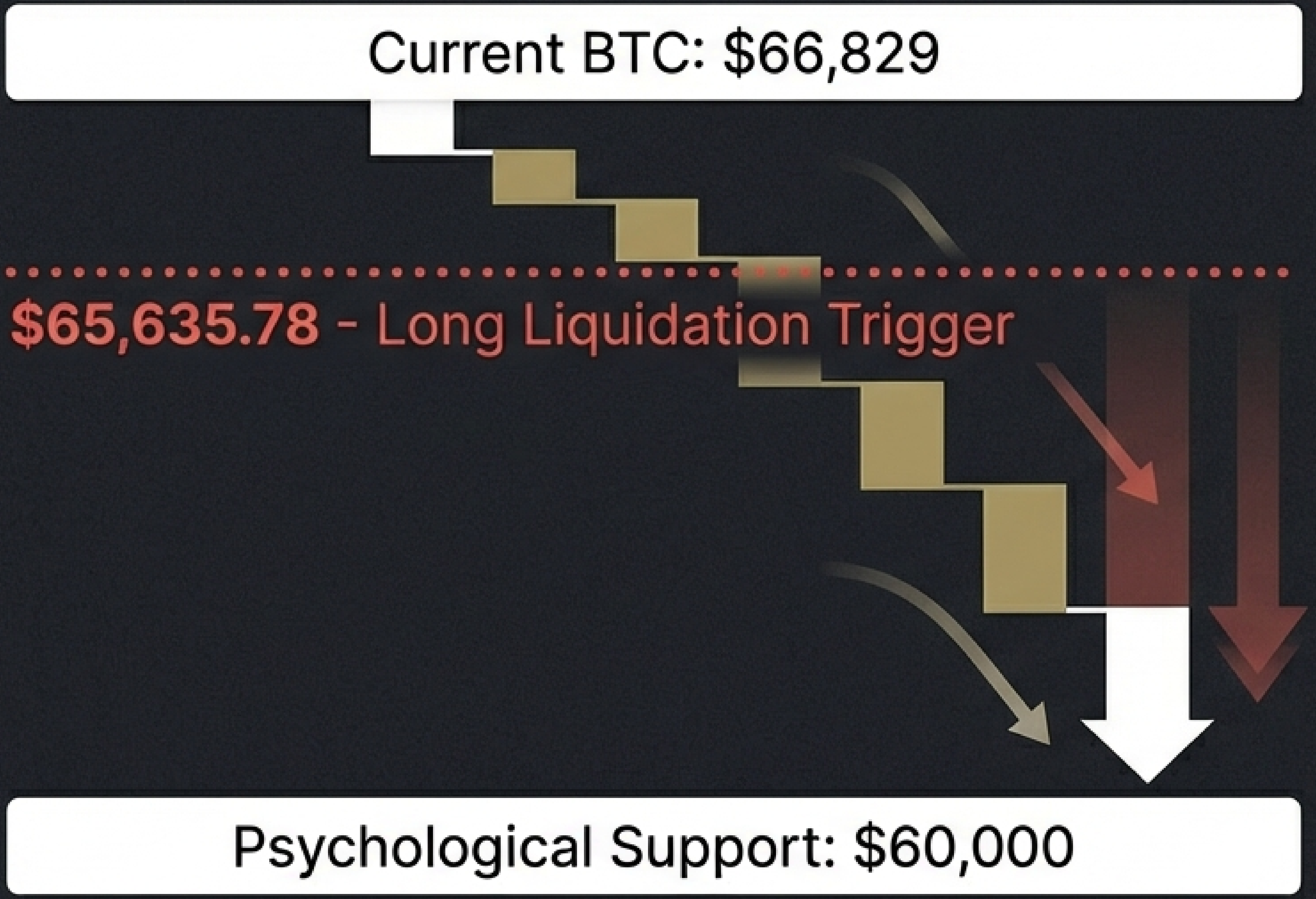
ETF Flow: -$410M (Institutional Bleed).

Forecast: Standard Chartered predicts dive to $50k.

Analyst Insight: "Smart money" is derisking. The market is fragile and prone to cascade liquidations.

Institutional Editorial

Crypto Derivatives: The Liquidation Minefield



Open Interest: Down 1.41% ($94.68B) - Traders fleeing.

ETH Long Liquidation Risk: $1,892.51.

Strategic Action

Watch $65,635 closely.
Breach = Rapid wick down.

Institutional Editorial

Altcoin Dynamics: Speculative Rotation

Key Insight:
While majors bleed, capital rotates frantically into low-cap/meme tokens.

Strategic Action
Avoid assets with imminent unlocks (ASI). High risk/reward in micro-caps only.

Executive

Professional Takeaways: Vega & Capital Cycles

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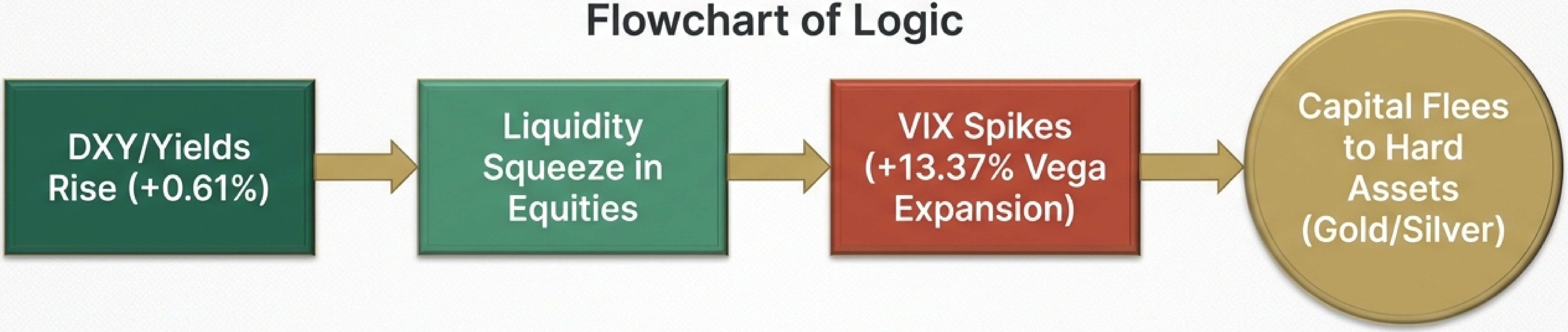
Flowchart of Logic



- **Vega Management:** Volatility is the price of insurance, not just fear.
- **Liquidity Hunting:** In Risk-Off, price tests “Max Pain” levels (e.g., Nifty 25,500) to flush weak hands.

Strategic Outlook & Liability

Status: Volatile Stabilization. Bearish-Neutral Bias with opportunities in Precious Metals and PSU Banks.

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