

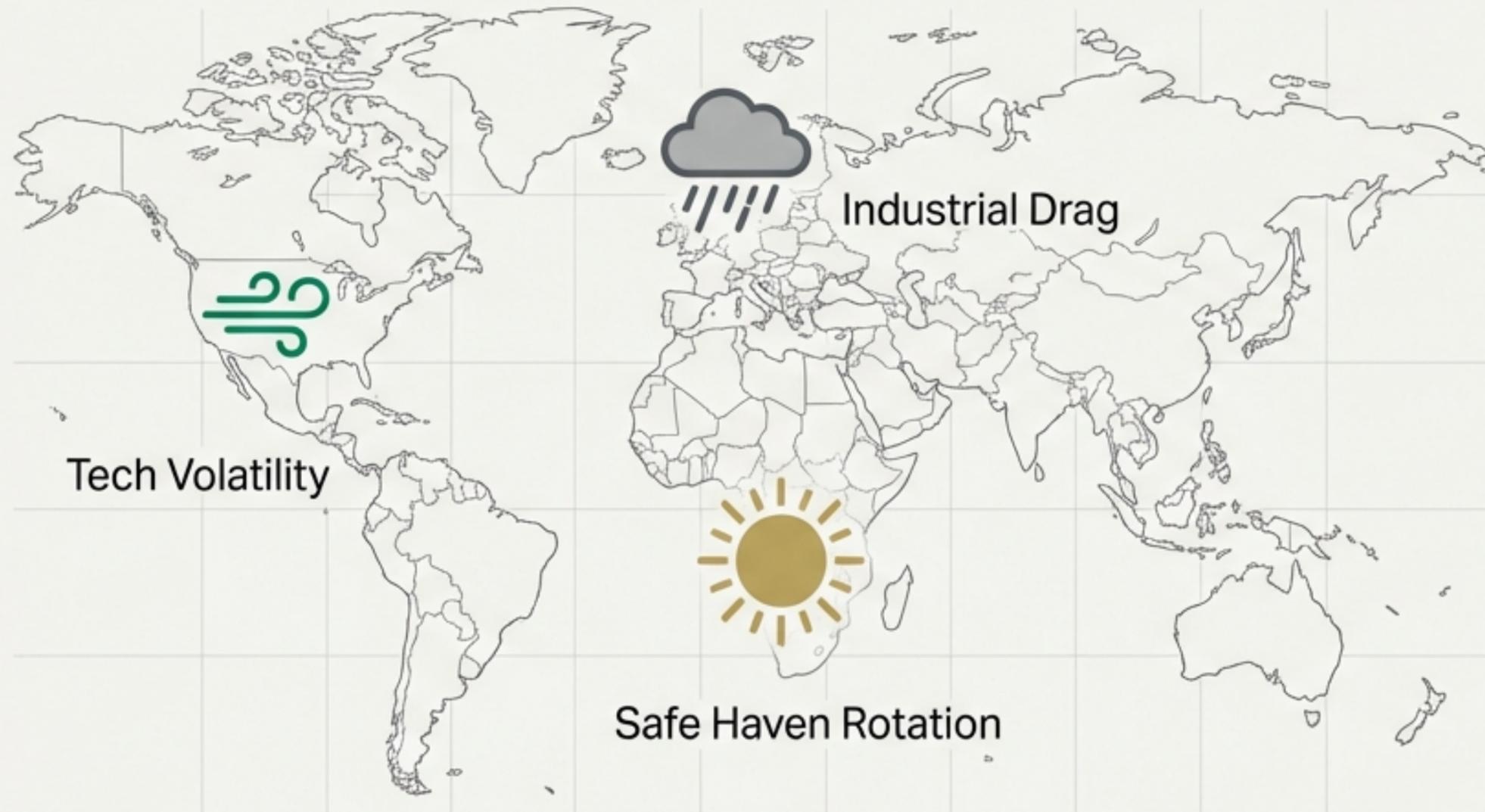


Global Market Intelligence: The Saturday Resilience & Macro Shift

Strategic Outlook for the Week of Jan 26, 2026

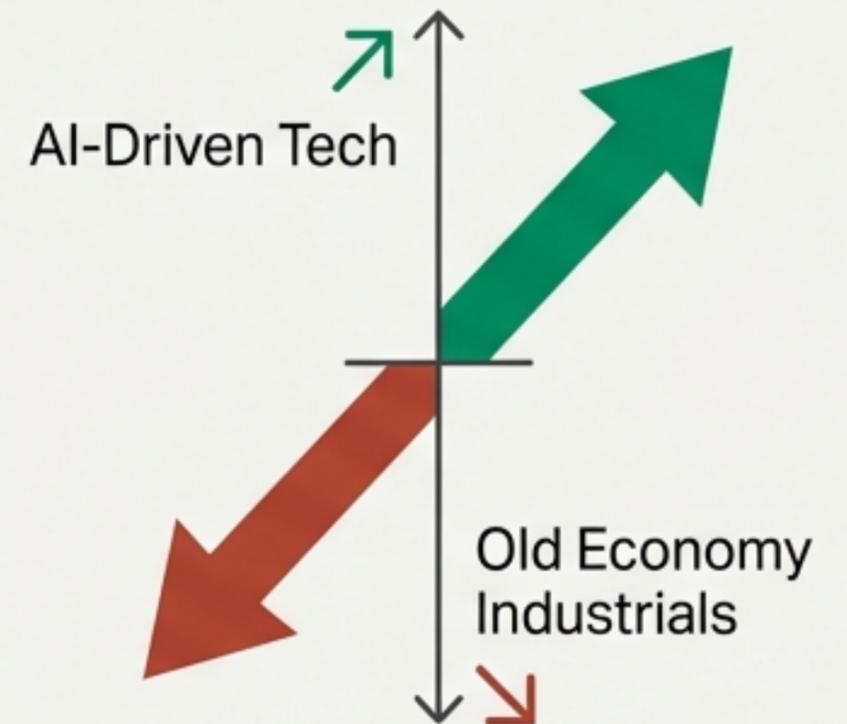
Executive Summary: Markets Enter a Phase of Volatile Stabilization

The Market Weather Map



Global capital is rotating from broad indices into specific Safe Haven assets. A consolidation-to-bullish reaction is expected.

The Divergence Scale

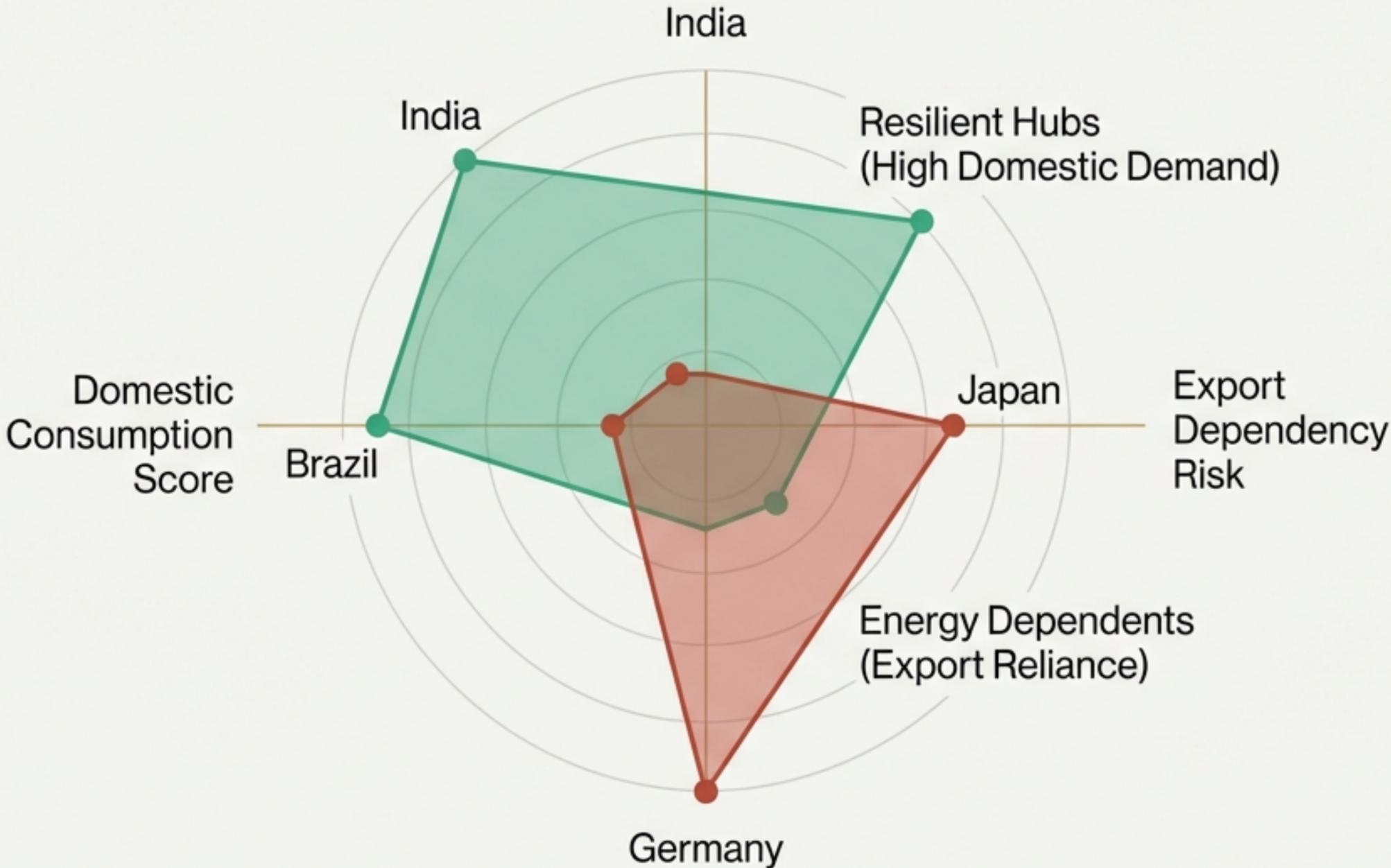


Weekly Signals:

- **Forex:** DXY Weakening to 97.40
- **Fear:** VIX +3% (Fear Factor Lingerin)
- **Gold:** Crossed \$4,900 Threshold

Macro Pillar 1: The Localization of Capital

Resilient Hubs vs. Energy Dependents



Key Insight:

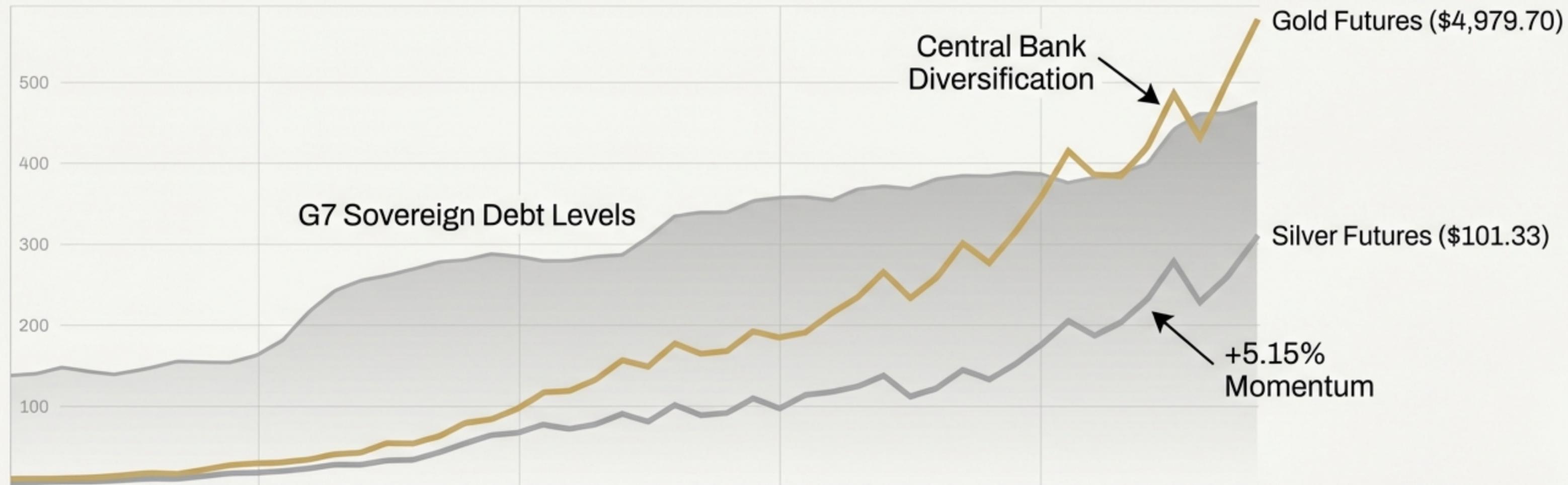
Capital is fleeing energy-dependent exporters and flowing into resilient hubs driven by domestic consumption.

Strategic Action:

Be Macro-Selective. Choose specific country corridors (India/Brazil) over broad regional ETFs.

Macro Pillar 2: The Commodity Super-Cycle

Structural Shift to Hard Assets

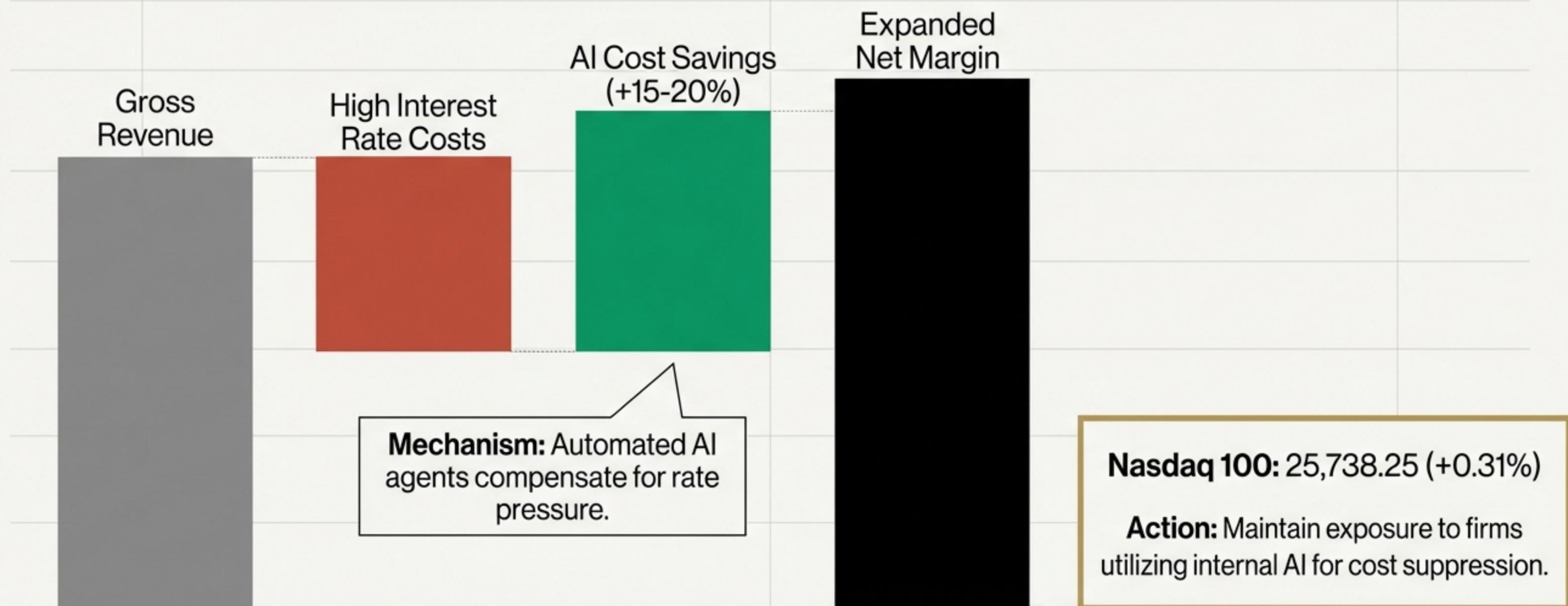


Analyst Insight: Gold crossing \$4,980 is not speculative; it is a structural hedge against unsustainable sovereign debt. Any 3-5% dip is an aggressive 'Accumulation Zone'.

Macro Pillar 3: AI-Induced Margin Expansion

Shadow Deflation Countering Interest Rates

Top Nasdaq Firms Corporate Profitability



Global Data Snapshot: Weekend Numbers

Closing Data for Jan 24, 2026

1	AMERICAS	Dow Jones: 49,098 (-0.58%) Status: Profit-Taking	Nasdaq 100: 25,738 (+0.31%) Status: Breakout	
2	EUROPE	DAX: 24,956 (-0.11%) Status: Support at 25k	FTSE 100: 10,125 (-0.26%) Status: Energy Drag	
3	ASIA	Nikkei 225: 52,920 (-2.14%) Status: Sharp Pullback	Hang Seng: 26,774 (-0.50%) Status: Testing Pivot	
4	INDIA	Nifty 50: 25,079.80 (-1.07%) Status: FII Exit / DII Hold		
5	GLOBAL ASSETS	DXY: 97.40	Brent Crude: \$65.88	Bitcoin: \$93,120

Americas Analysis: The Blow-Off Top Divergence

Industrials (Dow Jones)

Technology (Nasdaq)

Key Insight: Divergence between 'hope-based' tech and 'fact-based' industrials. Market awaits bank earnings.

Industrial Profit-Taking

Margin Growth

S&P 500: 6,915.61 (+0.03%) Neutral-Bullish.

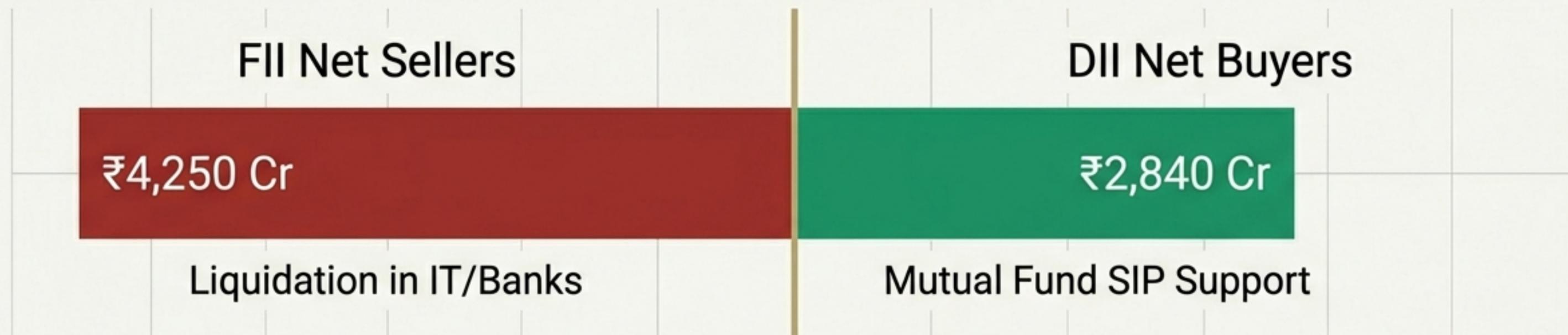
Eurasia Outlook: Energy Lags and Volatility Resets



Strategic Action Avoid Europe due to structural lag. Monitor Bank of Japan for Q2 rate hike signals.

The Indian Shield: Domestic Liquidity vs. Foreign Exit

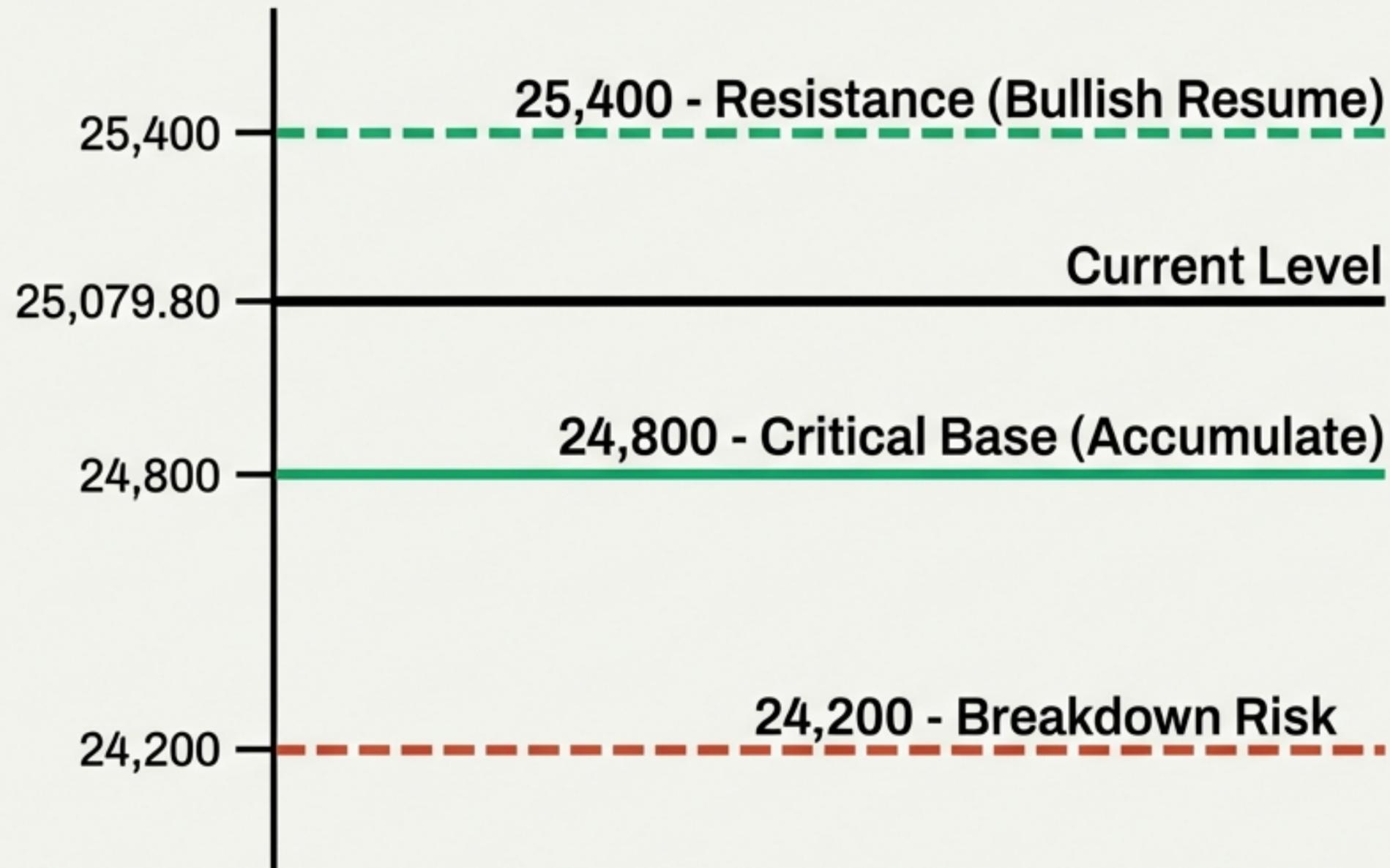
Horizontal Bar Comparison



Key Insight: The 'Indian Shield' is being tested. Domestic liquidity is preventing a free-fall despite massive foreign outflows driven by Yen strength.

Strategic Action Focus on sectors with DII accumulation: Infrastructure & Rural.

Nifty 50 Technical Strategy: The Time Correction



Analysis: Market is in “Time Correction”. Pre-Budget whispers favor infrastructure.

Strategy: If 24,800 holds, accumulate. If broken, wait for 24,200.

Crypto Intelligence: The Final Phase of Institutionalization

Institutional Milestones

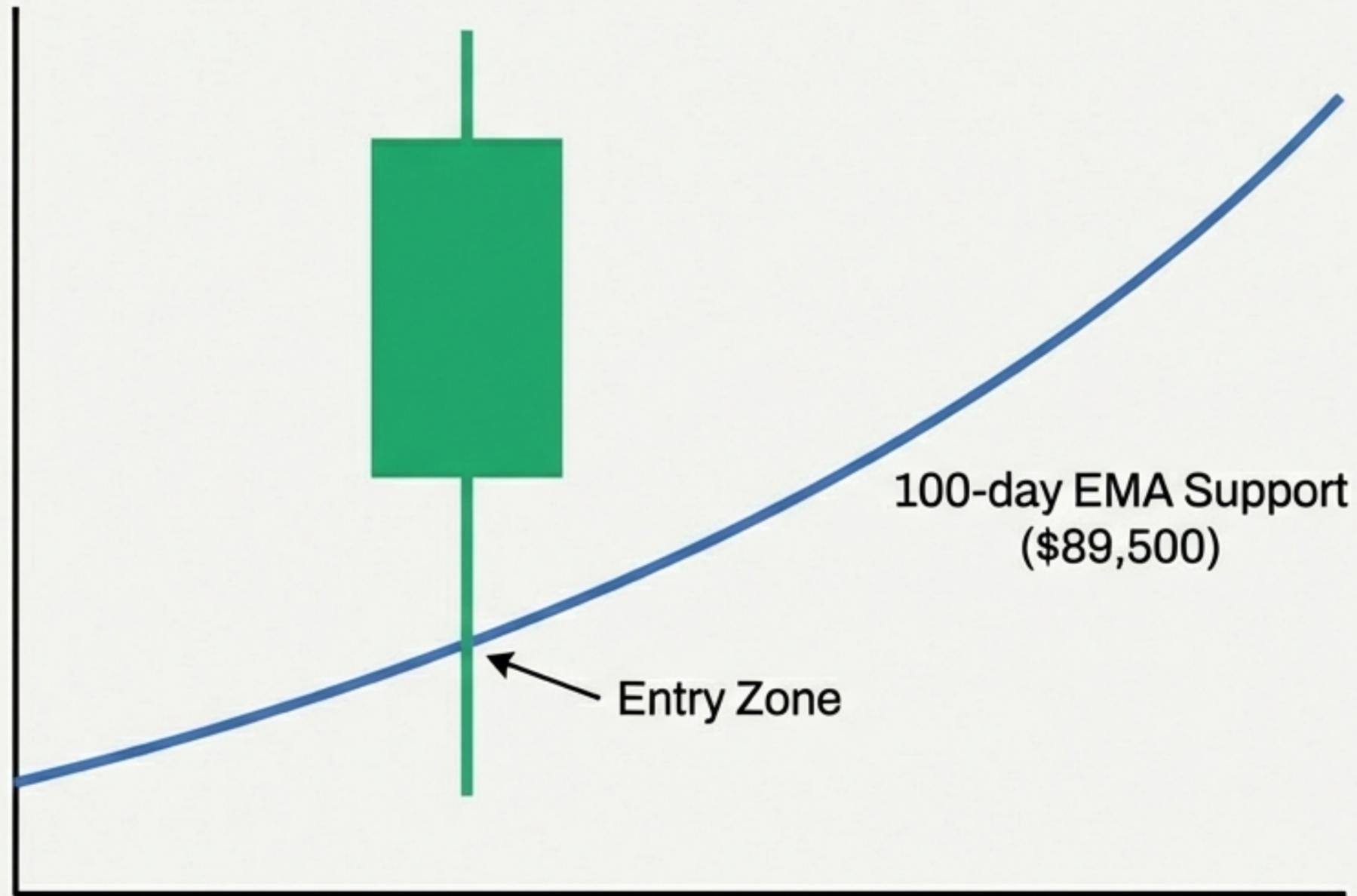


Bitcoin: **\$93,120** ↗

Ethereum: **\$3,215.40** ↗

Key Insight: Regulatory arbitrage is driving flows from HK to Dubai. Bitcoin is now a 'Leveraged Proxy' via MicroStrategy.

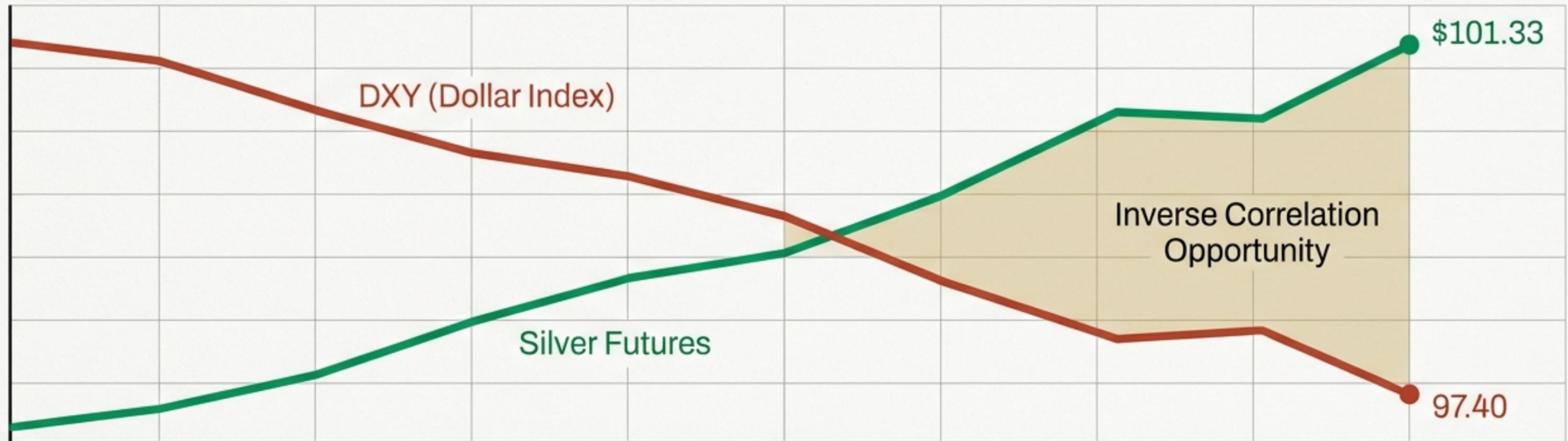
Crypto Trading Strategy: Buy The Wick



- **Avoid Breakouts:** Market is Neutral-Bullish.
- **Altcoins:** Trade only if Volume >\$500M.
- **Execution:** Grid Trading bots outperforming manual scalping.

Forex & Commodities: The Safe Haven Rotation

Correlation Matrix



Key Insight:

DXY weakness is a tailwind for Emerging Markets. Silver is showing +5.15% momentum.

Strategic Action:

Long positions in Silver favoured. Gold (\$4,979) remains the primary hedge.

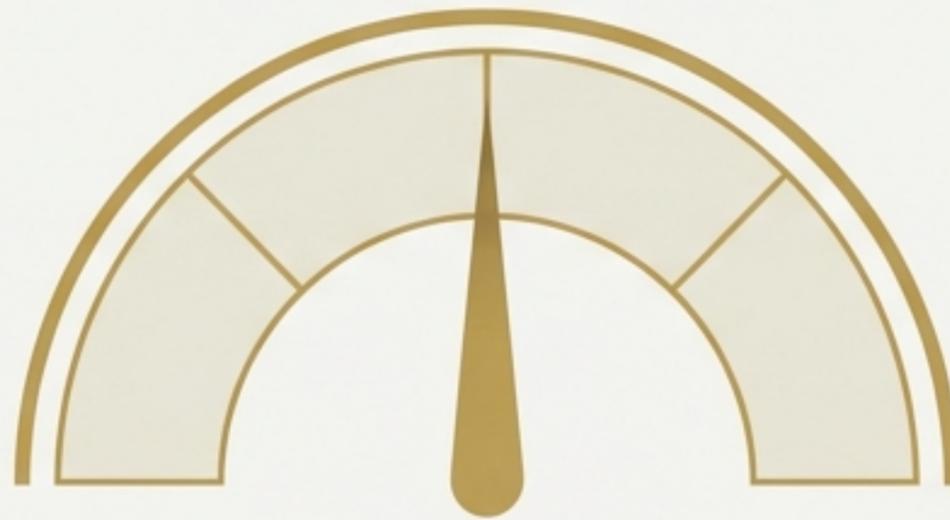
Risk Management Protocols: The VIX Rule

Fear Factor (VIX)



18.00 (+3%)

Leverage Limit



Max 1.5x

Gold Allocation



Min 15%

Stop Loss Protocol: If Nifty breaks 24,800, reduce equity exposure to 40% (**Cash is King**).

Conclusion: Prioritize Stability Over Growth

January 2026						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	10	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31		Republic Day (Closed)	RBI MPC Minutes		

The **easy gains** of **2024-2025** are **over**. **2026** is about **Stock Selection**. Capital is fleeing hope-based assets for fact-based **commodities**.